REGISTER OF FINANCIAL ADVISERS

Dear Salary Packaging Employee,

Please find following a list of financial advisers who have completed a registration process with RemServ.

Financial advisers who appear on this register have all received a RemServ guide to salary packaging and receive ongoing support from our Financial Adviser Liaison Team.

This list has been compiled with the intention of providing a wide geographical coverage of advisers. Each adviser is listed under their physical location with the areas that they service detailed within the listing.

Please keep in mind it is not necessary to meet an adviser face to face and most of the advisers on this list will happily assist you with your packaging needs via telephone, fax, email or post.

If you have any experiences you wish to share with RemServ regarding your dealings with these registered advisers please contact our customer care centre on 1300 30 40 10.

Thank you

James McAllen Financial Adviser Liaison RemServ



BRISBANE

Albert Delany & Elliott Financial Services Pty Ltd (Morningside)

Robyn Elliot

P: (07) 3395 8900 | F: (07) 9933 2015 | E: robyn@adefs.com.au

Australian Unity Financial Planning (Kedron)

Mike Franklin

P: (07) 3326 4100 | F: (07) 3359 7260 | E: mfranklin@australianunity.com.au

Also services/ travels to: North Brisbane Suburbs, Brisbane City

Infocus Money Management (Woolloongabba)

Shane Bonke

P: (07) 3391 4233 | F: (07) 3391 4933 | E: shane.bonke@infocus.com.au

Also services/ travels to: Wider Brisbane area, Gold Coast, Sunshine Coast

Henderson Matusch Pty Ltd (Brisbane)

Andrew Hauraki

P: (07) 3391 3688 | F: (07) 3229 3662 | E: <u>SP@hendersonmatusch.com.au</u>

Also services/ travels to: Coolangatta, Gold Coast, Sunshine Coast

My Finacial Group (Wakerley)

Justin Tyne

P: (07) 0419 994 123 | F: 3356 6695 | E: jtyne@myfinancialgroup.com.au

Also services/ travels to: Cleveland, Newmarket, near CBD





McKinnon Financial_Services (Woolloongabba)

Dean McKinnon

P: (07) 3391 2727 | F: (07) 3391 0210 | E: dean@mckfs.com.au

AMP Financial Planning (New Farm)

Alan Keal

P: (07) 3358 6300 | F: (07) 3251 0628 | E: alan.keal@ampfp.com.au

Medland Weber (Newstead)

Jim Medland

P: (07) 3252 0188 | F: 3257 7488 | E: jmedland@medlandweber.com.au

Also services/ travels to: Brisbane, Gold Coast

Team Accounting Solutions (Redcliffe)

Simon Darley

P: (07) 3897 6666 | F: (07) 3284 4843 | E: simond@teamas.com.au

Remunerator Financial Services (Loganholme)

Cecil Grimmer

P: (07) 3427 7848 | F: (07) 3427 7936 | E: cgrimmer@optusnet.com.au

Also services/travels to: Brisbane, Gold Coast, Goondiwindi, Inglewood, Millmerran, Stanthorpe, Texas, Warwick





Accrue Financial Group Pty Ltd (Geebung)

Terry Barron

P: (07) 3359 3359 | F: (07) 3359 3389 | E: terry@accruefinancial.com.au

Stonehouse Wealth Management (Indooroopilly)

Ben Hancock

P: (07) 3871 4944 | F: (07) 3871 4955 | E: ben@stonehousegroup.com.au

Futuro Financial Services Pty Ltd (Brisbane)

Filippo Silvestro

P: 1300 790653 | E: fsilvestro@futuro.com.au

Also services / travels to: South East Queensland.

Carthills Financial Services (Upper Mt Gravatt)

Neil McLennan

P: (07) 3849 6392 | F: (07) 3849 6755 | E: neil@carthills.com.au

Modoras Financial Performance Group (Upper Mt Gravatt)

Craig Bunce

P: (07) 3219 2555 | F: (07) 3219 4432 | E: info@modoras.com

Also services / travels to: South East Queensland.

iPlan Financial Services Australia Pty Ltd (Toowong)

Grant Loechel, Master FP, CFP

P: (07) 3371 4555 | F: (07) 3371 4511 | E: gloechel@iplan.net.au





TLA Financial Services P/L (Redcliffe)

Janette Standring

P: (07) 3883 4555 | F: (07) 3283 2141 | E: janette_standring@tlafs.com.au

Team Accounting Solutions (Redcliffe)

Jim Atley

P: (07) 3897 6666 | F: (07) 3284 4843 | E: jim_atley@tlafs.com.au

MAP Financial Planning (Brisbane)

Thomas Glynn

P: (07) 3838 1237 | F: (07) 3838 1235 | E: tglynn@mapfunds.com.au

Investment Central (New Farm)

Charlie Karalouka

P: (07) 3358 2866 | F: (07) 3358 2877 | E: Charlie@investmentcentral.net

Also services/travels to: Stones Corner, Fortitude Valley

Chris Humphrey Private Wealth Management (Brisbane)

Chris Humphrey (CPA)

P: (07) 3368 2727 | F: (07) 3367 2171 | E: chris@humphreywealth.com.au

Q Invest/Queensland Police Credit Union (Brisbane)

Joanna McCarthy

P: 131 468 | F: (07) 3008 4545 | E: hfas@qpcu.org.au

Also services/ travels to: Brisbane and regional areas





REGIONAL QUEENSLAND

BUNDABERG

Mort Wagner Financial Services Pty Ltd (Bundaberg)

Mort Wagner

P: (07) 4153 5558 | F: (07) 4153 6257 | E: mort@mwfs.com.au

Also services: Burnett District

Bull Financial Group (Bundaberg)

Leanne Bull

P: (07) 4153 5388 | F: (07) 4153 6788 | E: bfg@bullfinancial.com.au

Professional Investment Services (Bundaberg)

Norm Whyte I Michael Dillon

P: (07) 4153 2022 | F: (07) 4152 2691 | E: invest@normwhyte.biz | E: mike@normwhyte.biz

CAIRNS

Jordan Financial Services (Innisfail)

Peter Jordan

P: (07) 4061 8733 | F: (07) 4061 8980 | E: <u>peter@jordanfinancialservices.com</u>

Also services / travels to: Babinda and Tully

Robmor & Associates (Cairns)

Robert Morgan

P: (07) 4031 5905 1 F: (07) 4031 6905 1 E: admin@robmor.com.au





Flanagan's Accounting & Tax Services Pty Ltd (North Cairns)

Kevin A Flanagan

P: (07) 4031 1165 | F: (07) 4031 1185 | E: flantax@a1.com.au

Also services / travels to: FNQ, Atherton, Cairns, Mareeba, Thursday Island, Weipa and

communities

MGI North Queensland (Port Douglas)

Brian Hoult

P: (07) 4099 5994 | F: (07) 4099 5304 | E: Brian@mginq.com.au

Futuro Financial Services Pty Ltd (Cairns)

Filippo Silvestro

P: (07) 4041 4114 | F: (07) 4041 4110 | E: fsilvestro@futuro.com.au

Also services / travels to: Atherton, Babinda, Cape York, Edmonton, Gordonvale, Ingham, Innisfail, Mareeba, Mossman, Tully

ABN AMRO Morgans Limited (Cairns)

Simon Lee

P: (07) 4052 9222 | F: (07) 4051 6686 | E: slee@abnamromorgans.com.au

Also services / travels to: Tully (to south), Tablelands, Port Douglas (to north)





DALBY

Financial Planning Partners (Dalby)

Regina Dunn

P: (07) 4662 1488 | F: (07) 4662 1321 | E: reginad.fpp@financialservicesgroup.com.au

EMERALD

Capricornia Credit Union (Emerald)

Guy Rigby

P: (07) 4982 2888 | F: (07) 4982 1920 | E: Guy.Rigby@capricorniacu.com.au

Also services / travels to: Rockhampton

GLADSTONE

GTC Financial (Gladstone)

Michele O'Connor

P: (07) 4972 5177 | F: (07) 4972 6349 E: Michele.Oconnor@gtcfin.com.au

Elders PCS (Gladstone)

Jeff Faulkner

P: (07) 4972 5522 | F: (07) 4972 7182 E: jeff.faulkner@elders.com.au

Also services / travels to: Barcaldine, Biloela, Blackall; Bundaberg, Emerald, Longreach Charleville





GOLD COAST

Quantum Wealth Management (Surfers Paradise)

Caron Fleming

P: (07) 5553 2066 1 F: (07) 5553 2077 I E: info@quantumwm.com.au

Also services / travels to: Will service all areas by telephone

Pert & Associates (Southport)

Brian Pert

P: (07) 5591 7900 | F: (07) 5591 7944 | E: enquiries@pertassoc.com.au

Also services / travels to: Coolangatta, Tweed Heads and Brisbane

LFPG Financial Planning (Robina)

Tracey Roberts

P: 0400 446 795 | F: (07) 3259 8193 | E: tracey@vawc.com.au

Also services / travels to: Whole of Gold Coast and Brisbane

Munro Financial Services (Broadbeach)

Byron Murphy

P: (07) 5592 1988 IF: (07) 5538 3479 IE: brmurphy@bigpond.net.au

Bullseye Financial Services Pty Ltd Infocus Securities Australia Pty Ltd (Southport)

Tony Blair

P: (07) 5532 2203 | F: (07) 5532 2204 | E: support@bullseyefs.com.au

Also services / travels to: Brisbane



Register of Financial Advisers



Henderson Matusch Pty Ltd_(Southport)

Matthew Edghill

P: (07) 5527 1688 | F: (07) 5527 1577 | E: <u>SP@hendersonmatusch.com.au</u>

Also services / travels to: Coolangatta, Gold Coast, Sunshine Coast





GYMPIE

ComCorp Financial Services (Gympie)

Kent Elliot

P: (07) 5482 1266 | F: (07) 5482 8866 | E: kent@bmwca.com.au

Also services / travels to: Sunshine Coast

Advice Partners (Gympie)

Greg Garner

P: (07) 5482 9000 | F: (07) 5482 9200 | E: greg@advicepartners.net.au

Also services / travels to: Sunshine Coast and South Burnett

HERVEY BAY & MARYBOROUGH

Professional Investment Services Pty Ltd (Hervey Bay)

Daniel Mattsson

P: (07) 4124 2499 | F: (07) 4124 5444 | E: danny@proinvest.info

Also services / travels to: Biggenden, Bundaberg, Burrum Heads, Howard, Kingaroy, Maryborough, Mundubbera, Torbanlea





Financial Technology Securities (Mackay)

Darren Cooper

P: (07) 4957 1900 | F: (07) 4957 1999 | E: darrenc@financialtech.com.au

Stamford Financial Pty Ltd (Mackay)

Martin Lambert

P: (07) 4957 8011 | F: (07) 4957 8077 | E: martin@stamford.net.au

Also services / travels to: Airlie Beach, Mackay, Proserpine, Sarina

PROSERPINE

Whitsunday Financial Planning Pty Ltd (Proserpine)

Anne Wilson

P: (07) 4945 1666 | F: (07) 4945 1911 | E: anne@wsfp.com.au

Also services / travels to: Bowen, Collinsville, Airlie Beach and Mackay





ROCKHAMPTON

Knight Taxation (Rockhampton)

Roger (Ian) Knight

P: (07) 4923 7004 | F: (07) 4927 9122 | E: crudenst@bigpond.net.au

Also services / travels to: Woorabinda, Yeppoon

ABN AMRO Morgans Limited (Rockhampton)

Kevin Hawley

P: (07) 4922 5855 F: (07) 4922 5998 | E: khawley@abnamromorgans.com.au

Also services / travels to: Emerald, Yeppoon

Capricornia Credit Union (Rockhampton)

Duane Thomas

P: (07) 4931 4964 F: (07) 4931 4960 | E: duane.thomas@capricorniacu.com.au

Also services / travels to: Gladstone, Miriam Vale & Yeppoon





SOUTH BURNETT

Burnett Business Centre Financial Planning Pty Ltd (Nanango)

Graham Archdall

P: (07) 4163 3375 | F: (07) 4163 1088 | E: grahama@bbuscentre.com.au

Garvan Financial Planning (Nanango)

Lloyd Hooper

P: (07) 4163 2480 | F: (07) 4163 2479 | E: <u>lloyd.hooper@gmail.com</u>

Also services / travels to: Kingaroy, Wondai, Murgon, Yarraman and Blackbutt

St George

Southern Financial Services (St George)

Sandy Southern

P: (07) 4625 7664 | F: (07) 4625 7665 | E: sandysouthern@bigpond.com

Also services / travels to: Charleville, Cunnamulla, Dirranbandi, Goondiwindi, Miles, Mitchell, Mungindi, Roma, and other Southern regional centres

SUNSHINE COAST

Enact Wealth Solutions (Sippy Downs)

Natalie Martin

P: (07) 5450 2786 | F: (07) 5302 6644 | E: nmartin@enactwealth.com.au

Also services / travels to: Sunshine Coast, Gympie and Brisbane





TOOWOOMBA - GOLDEN WEST

Hillman Morgan Financial Solutions Pty Ltd (Toowoomba)

Rick Robinson

P: (07) 4659 9881 | F: (07) 4659 9882 | E: rick@hmfs.com.au

Also services / travels to: Darling Downs

TOWNSVILLE

Belmont Salary Packaging (Belgian Gardens)

John Gough

P: (07) 4721 4040 | F: (07) 4721 4070 E: <u>salarypackaging@belmontgroup.com.au</u>

Also services / travels to: mobile service, your workplace, office or home.

After hours appointments available

Rayment Financial Services (Thuringowa Central)

Geoffrey Sprott l Michael Chapman

P: (07) 4723 9188 1 **F: (**07) 4723 9124

E: geoff@raymentfinancial.com.au 1 E: mike@raymentfinancial.com.au

Also services / travels to: Charters Towers

Austax – Townsville (Aitkenvale)

Chris Palfrey I Christine Johnson

P: (07) 4725 2384 | F: (07) 4779 3146

E: chris@austaxtsv.com.au | E: chris@austaxtsv.com.au | E: christine@austaxtsv.com.au |

Brett Schreiber & Associates (Ayr)

Brett Schreiber

P: (07) 4783 1433 | F: (07) 4783 1690 | E: bsabrett@tpg.com.au

Also services / travels to: Ayr, Bowen, Charters Towers, Townsville





SYDNEY

Odyssey Financial Management

Anthony Rosenberg

P: (02) 9262 7000 | F: (02) 9262 7566 | E: trosenberg@ofm.com.au

Also services / travels to: Brisbane, Gold Coast and Sunshine Coast.

Whilst Remuneration Services (Qld) Pty Ltd has performed a registration process to gain an understanding of the experience and technical expertise of the registered advisers in providing salary packaging advice, employees should not regard members of the register as being endorsed by their Employer or Remuneration Services (Qld) Pty Ltd.

Employees are not restricted to using the financial advisers registered by Remuneration Services (Qld) Pty Ltd.

Remuneration Services (Qld) Pty Ltd

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